

NOTICE OF DISSOLUTION TO ALL CLAIMANTS

OF

GEOMET, INC.

(successor by merger of GeoMet Operating Company, Inc.)

February 5, 2016

This Notice (“Notice”) is being given pursuant to Sections 280(a)(1) and 280(b)(1) of the General Corporation Law of the State of Delaware (the “General Corporation Law”) on behalf of GeoMet, Inc., a Delaware corporation (“GeoMet”) and the successor entity by merger of GeoMet Operating Company, Inc., an Alabama corporation (“OpCo”). **Because this notice may affect your rights, please read it in its entirety.**

GeoMet filed a certificate of dissolution with the Secretary of State of the State of Delaware (the “Secretary of State”) on December 11, 2015 pursuant to the provisions of Section 275 of the General Corporation Law. The certificate of dissolution became effective on December 21, 2015, and GeoMet was dissolved. The period for winding up the affairs of GeoMet thereupon began. On January 22, 2016, GeoMet filed a certificate of ownership and merger with the Secretary of State merging OpCo with and into GeoMet in accordance with Section 253 of the General Corporation Law (the “Merger”). Pursuant to Section 259 of the General Corporation Law, all of the debts, liabilities and duties of OpCo became debts, liabilities and duties of GeoMet upon the effective time of the Merger.

GeoMet has elected to follow the notice procedures set forth in Section 280 of the General Corporation Law. Under Section 280(a)(1) of the General Corporation Law, a corporation or any successor entity may provide notice of its dissolution to all persons having a Claim (as defined below) against the corporation, other than a claim against the corporation in a pending action, suit or proceeding to which the corporation is a party, to present their Claims against the corporation in accordance with such notice. Under Section 280(b)(1) of the General Corporation Law, a corporation or any successor entity is also required to provide notice of its dissolution and of the procedures for filing claims to all persons with contractual claims contingent upon the occurrence or nonoccurrence

of future events or otherwise conditional or unmatured (other than any claim pursuant to an implied warranty as to any product manufactured, sold, distributed or handled by the dissolved corporation). **THIS NOTICE CONSTITUTES THE NOTICE CONTEMPLATED BY SECTIONS 280(a)(1)**

AND 280(b)(1) OF THE GENERAL CORPORATION LAW. Accordingly, if you believe you have (i) a claim, or (ii) a contractual claim contingent upon the occurrence or nonoccurrence of future events or otherwise conditional or unmatured (each a “Claim”) against GeoMet or OpCo, you must present each such Claim in accordance with the procedures set forth below.

a. All Claims must be presented to GeoMet in writing and must contain sufficient information reasonably to inform GeoMet of the identity of the claimant and the substance of the Claim.

b. Claims should be sent to the following address:

1221 McKinney Street, Suite 3840, Houston, Texas, 77010

c. All Claims must be received at the address listed above **on or before April 5, 2016.**

d. **ANY AND ALL SUCH CLAIMS WILL BE BARRED IF NOT RECEIVED BY APRIL 5, 2016.**

e. As permitted by the General Corporation Law, GeoMet may make distributions to other claimants and to stockholders or persons interested as having been such without further notice to the claimant.

f. The aggregate amount, on an annual basis, of all distributions made by GeoMet to holders of Common Stock, par value \$0.001 per share, in the year that GeoMet was dissolved and the three calendar years prior to the date GeoMet was dissolved was as follows: (1) 2012: \$0; (2) 2013: \$0; (3) 2014: \$0; and (4) 2015: \$0. In addition, the aggregate number of shares of Series A Convertible Redeemable Preferred Stock, par value \$0.001 per share (the “Series A Preferred Stock”), or cash (as applicable) distributed to the holders of the Series A Preferred Stock in respect of the dividend preferences of such shares as set forth in GeoMet’s certificate of incorporation as of the date hereof in the year that GeoMet

was dissolved and the three calendar years prior to the date GeoMet was dissolved was as follows: (1) 2012: 756,328 shares of Series A Preferred Stock and \$2,757; (2) 2013: 694,706 shares of Series A Preferred Stock and \$2,572; (3) 2014: 785,763 shares of Series A Preferred Stock and \$1,960; and (4) 2015: 430,681 shares of Series A Preferred Stock and \$1,732,990.

THIS NOTICE does not revive any Claim barred or subject to a statute of limitations as of the date hereof or any date after the date hereof, nor does it constitute acknowledgment by GeoMet or any successor entities thereof that any person who receives this Notice is a proper claimant of GeoMet or OpCo. GeoMet reserves the right to reject, in whole or in part, any Claim submitted to it in response to this Notice. This Notice does not operate as a waiver of any defense or counterclaim in respect of any Claim asserted by any person.